

**For additional information, contact:**

Shana Bielich  
Coghill Investment Strategies  
412-575-5900  
sbielich@coghillstrategies.com  
www.coghillstrategies.com

**Carrie Coghill of Coghill Investment Strategies Honored in  
*Forbes'* America's Top Women Wealth Advisors List**

**Pittsburgh, PA (March 1, 2017)**—Coghill Investment Strategies, a Wealth Management firm in Pittsburgh, PA, today announces that its CEO/President, Carrie Coghill, CFP®, AIF®, has been named to *Forbes'* Top Women Wealth Advisors list for 2017. The inaugural list was published on Forbes.com yesterday.

Carrie's extensive experience dates back to 1986 when she began her career at Shearson Lehman Brothers. With a concentration on independent investment research and customized wealth management solutions, Carrie is continually recognized as one of the nation's leading voices on financial advising.

Wayne Bloom, CEO of Commonwealth Financial Network®, Coghill Investment Strategies' independent broker/dealer-RIA, said, "Congratulations to Carrie Coghill on being recognized among this list of dynamic financial advisors. Carrie is a distinguished leader, dedicated to her business and committed to bettering the financial livelihood of her clients. We value our partnership with Carrie and her individual contributions to the Commonwealth community, and we will continue to offer the support her business demands."

"It is a special honor to be part of the *Forbes'* America's Top Women Wealth Advisors List," said Carrie. "We have always been focused on achieving positive outcomes for our clients. To receive industry recognition for that objective is extremely satisfying."

The ranking of *Forbes'* Top Wealth Advisors<sup>(1)</sup> (Top Women Advisors) is based on an algorithm of qualitative and quantitative criteria, including a minimum of seven years of experience, a minimum of \$1 million in production, and the weighing of factors including revenue trends, AUM, compliance records, industry experience, and best practices (gathered through telephone and in-person due-diligence interviews). SHOOK Research also employs an opinion-based weighting system that prioritizes its preferred "best practices," which include business models, activities, processes, and structure. Overall, 2,723 advisors were considered, and 200 (7.3 percent of candidates) were recognized. For the full methodology<sup>(2)</sup> that *Forbes* developed in partnership with SHOOK Research, please visit <https://shookresearch.com/due-diligence/>.

**About Coghill Investment Strategies**

The team at Coghill Investment Strategies is committed to an organizational priority of personalizing service and nurturing a culture of responsibility and responsiveness. Coghill Investment Strategies is located at Six PPG Place, Pittsburgh, PA 15222, phone 412-575-5900. The firm prides itself on crafting unique strategies for each client. For more information, please visit [www.coghillstrategies.com](http://www.coghillstrategies.com)

*Securities and advisory services offered through Commonwealth Financial Network®, Member FINRA/SIPC, a Registered Investment Advisor.*

<sup>(1)</sup> This recognition and the due-diligence process conducted are not indicative of the advisor's future performance. Your experience may vary. As your specific needs and circumstances may vary, you are encouraged to conduct your own due diligence.

<sup>(2)</sup> Portfolio performance is not a criterion due to varying client objectives and lack of audited data. SHOOK does not receive a fee in exchange for rankings.